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DIV. OF OIL, GAS & MINING

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Attorneys for Lisbon Valley Mining Co. LLC

## IN THE UNITED STATES BANKRUPTCY COURT DISTRICT OF UTAH, CENTRAL DIVISION

In re:

Bankruptcy No. 09-24486

Chapter 11

LISBON VALLEY MINING CO., LLC

Debtor.

[Filed Electronically]

NOTICE OF HEARING ON FEE APPLICATIONS FILED BY (1) McKAY, BURTON & THURMAN, COUNSEL FOR THE DEBTOR; (2) PRICEWATERHOUSECOOPERS, L.L.P., ACCOUNTANTS FOR THE DEBTOR; (3) DURHAM, JONES & PINEGAR, SPECIAL COUNSEL FOR THE DEBTOR; AND (4) LONE PEAK VALUATION GROUP, FINANCIAL ADVISORS FOR THE DEBTOR

McKay, Burton & Thurman, counsel for the Debtor, PricewaterhouseCoopers, accountants for the Debtor, Durham, Jones & Pinegar, special counsel for the Debtor and Lone Peak Valuation Group, financial advisors for the Debtor, have filed applications with the court seeking allowance and payment of final compensation for professional services provided on behalf of Lisbon Valley Mining Co., LLC. The application filed by McKay, Burton & Thurman, covers the period May 4, 2009 through August 31, 2009 and seeks compensation for services rendered in the amount of \$110,682.00 and reimbursement of expenses in the amount of \$11,587.97. The application filed by PricewaterhouseCoopers, L.L.P., covers the period May 20, 2009 through August 31, 2009 and seeks compensation for services rendered in the amount of \$22,337.50 and reimbursement of expenses in the amount of \$29.20. The application filed by Durham, Jones & Pinegar covers the period May 1, 2009 through August 31, 2009 and seeks compensation for services rendered in the amount of \$116,446.50 and expenses in the amount of \$489.04. The application filed by Lone Peak Valuation Group covers the period May 1, 2009 through August 31, 2009 and seeks compensation for services rendered in the amount of \$30,268.71.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

The applications are on file at the office of the Clerk of United States Bankruptcy Court and are available there for your inspection. Parties in interest may also obtain copies of the applications upon request to the Debtor's counsel.

If you do not want the court to approve the applications, or if you want the court to consider your views on the applications, then on or before **October 14, 2009**, you or your attorney must:

File with the court a written response, explaining your position at:

United States Bankruptcy Court Frank E. Moss Building 350 South Main Street, #301 Salt Lake City, Utah 84101

If you mail your response to court for filing, you must mail it early enough so the court will receive it on or before the date stated above. You must also mail a copy to:

Joel T. Marker McKay, Burton & Thurman 170 South Main St., Suite 800 Salt Lake City, UT 84101

You must also attend the hearing scheduled to be held **October 28, 2009 at 10:30 a.m.** in Courtroom 341, United States Bankruptcy Court, Frank E. Moss Building, 350 South Main Street, Salt Lake City, Utah.

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the applications and may enter an order granting that relief and cancel the scheduled hearing.

DATED this 21st day of September, 2009.

McKAY, BURTON & THURMAN

Joel T. Marker
Attorneys for Lisbon Valley Mining Co., LLC